



Phoenix | Chicago | New York | Miami

Funding Visionary Founders with Exceptional Business Models

With over 40 companies successfully funded and \$250 million ready to deploy, RevTek Capital provides customized debt solutions to provide growth-stage companies with the capital they need to reach their goals. Founded by entrepreneurs and former business owners, our mission is simple – to help innovative companies grow their businesses while preserving ownership.

Our Advantage:

- Wider Scope – We are able to operate beyond the traditional bank credit profile
- Flexible Lines of Credit – Continue to fund as you grow
- Quick Turnaround Time – We can fund in as little as three weeks
- Non-Intrusive – We leave the decision-making to you

Target Companies:

- Tech-Enabled
- Recurring Revenue
- Scalable Business Model

Financial Parameters:

- \$5MM+ ARR or
- \$1.5MM+ EBITDA
- Low Fixed Costs

Our Structure:

- \$2MM to \$20MM+
- Unitranche Debt
- Interest-Only Periods

Working with RevTek Capital

RevTek Capital was founded in 2021 by a group of entrepreneurs and banking experts who believed there was a better way to fund growing companies. Our funding is structured so we win when you win. Our return depends on your company's performance, meaning it's in our best interest to work with you to help you grow. We can be involved as much or as little as you like. Together with our community of entrepreneurs and experts, we help as needed.

We succeed when you succeed.

Visit Our Website:
www.RevTekCapital.com



Helping business owners create value and keep it!