



Phoenix | Chicago | New York | Miami

## Funding Visionary Founders with Exceptional Business Models

With over 40 companies successfully funded and \$250 million ready to deploy, RevTek Capital provides customized debt solutions to provide growth-stage companies with the capital they need to reach their goals. Founded by entrepreneurs and former business owners, our mission is simple – to help innovative companies grow their businesses while preserving ownership.

### Our Advantage:

- Wider Scope – We are able to operate beyond the traditional bank credit profile
- Flexible Lines of Credit – Continue to fund as you grow
- Quick Turnaround Time – We can fund in as little as three weeks
- Non-Intrusive – We leave the decision-making to you

#### Target Companies:

- Tech-Enabled
- Recurring Revenue
- Scalable Business Model

#### Financial Parameters:

- \$5MM+ ARR or
- \$1.5MM+ EBITDA
- Low Fixed Costs

#### Our Structure:

- \$3MM to \$30MM
- Unitranche Debt
- Interest-Only Periods

#### Transaction Types:

Growth Capital | Acquisition Financing | Management Buyouts | Recapitalizations | Rollups

#### Through Our Partnerships:

\$1.8B Funded Across 100+ Facilities | \$1.2B in Discretionary AUM | \$400MM+ Realized Exit Value

### Meet the Team:



**Scott Peters**

Founder | Managing Partner



**Andreas Bodmeier**

Partner | CIO



**Adam DiNicola**

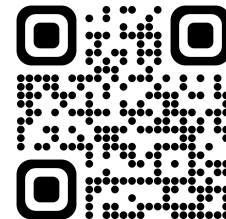
Chief Financial Officer



**Jimmy Dolan**

Vice President, Credit

### Visit Our Website:



[www.RevTekCapital.com](http://www.RevTekCapital.com)

### Get in Touch:

*Helping business owners create value and keep it!*